

## Module 01: Microsoft Excel Dashboard Reporting

### 1. Dashboard Foundations

- Purpose of dashboards
- Types of dashboards for business users
- Dashboard design principles

### 2. Data Cleaning and Preparation

- Structuring raw data
- Data validation
- Preparing tables for analysis
- Named ranges and dynamic ranges

### 3. PivotTables for Analysis

- Creating PivotTables
- Grouping, filtering, sorting
- Calculated fields
- Refreshing and linking multiple tables

### 4. Power Query for Data Automation

- Importing and transforming data
- Merging and appending queries
- Column transformations
- Automating data refresh

### 5. Power Pivot and Data Modeling

- Building a data model
- Managing relationships
- Basic to intermediate DAX calculations
- Measures vs calculated columns

### 6. Visualization Tools in Excel

- Pivot Charts
- Combo charts, KPIs, sparklines
- Conditional formatting for insights

### 7. Building a Final Interactive Dashboard

- Slicers, timelines, form controls
- Layout and navigation
- Publishing and sharing best practices

## Module 02: Microsoft Power BI

### 1. Data Modelling Review

- Star schema
- Relationship types
- Model optimization

### 2. Power Query Advanced

- Advanced transformations

- Custom columns
- Query management and parameters

### **3. Intermediate DAX**

- Row context and filter context
- Time intelligence (YTD, MTD, QTD)
- CALCULATE, FILTER, ALL, REMOVEFILTERS
- KPI measures and dynamic calculations

### **4. Visualization Best Practices**

- Visual selection and usage
- Designing interactive reports
- Bookmarks and buttons for report navigation

### **5. Power BI Service**

- Publishing datasets and reports
- Workspaces and permissions
- Scheduled refresh
- Apps and content distribution

### **6. Power BI Advanced Features**

- Tooltips, drill-through, drill-down
- Custom visuals
- Q&A setup
- Introduction to dataflows

## **Module 03: Tableau Public**

### **1. Getting Started with Tableau Public**

- Installing Tableau Public
- Interface overview
- Connecting to supported local sources (Excel, CSV, Google Sheets)
- Working with extracts stored inside the workbook

### **2. Data Preparation in Tableau Public**

- Data Interpreter
- Cleaning and reshaping data
- Pivoting and splitting fields
- Basic transformations
- Joins using local files only

### **3. Building Visualizations**

- Bar, line, area, pie charts
- Geographic roles and map visuals
- Highlight tables and heatmaps
- Dual-axis and combined charts
- Filters, groups, basic sets

### **4. Calculated Fields and Table Calculations**

- Arithmetic and logical calculations
- Date and string functions

- Table calculations (running totals, percent of total, moving average)
- Workarounds to mimic LOD behavior using table calcs

## **5. Dashboards and Interactivity**

- Designing interactive dashboards
- Actions: filter actions, highlight actions, URL actions
- Layout and formatting best practices
- Optimizing dashboards for Tableau Public